

Manager Announcement

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New answers.®

Macquarie's International Equity Strategy Brings Stability Focus to the SEI Canada International Equity Fund

Macquarie Group Limited (Macquarie) International Equity strategy has been added to the SEI Canada International Equity Fund.

Investment Philosophy and Process

Macquarie takes a stability-oriented approach to investing, seeking low-risk, high-quality assets that should benefit from the power of long-term compounding. We believe Macquarie's investment philosophy is differentiated by its use of risk categorizations and lower-risk brackets. The investment team has proven its understanding of a low-risk approach over a long-term horizon.

The team has a coherent and rules-based investment process for stock due-diligence. It ranges from risk assessment and screening filters (for factors such as value, quality and growth) to translating metrics into components for decision-making.

The strategy consists of approximately 20 to 40 stocks.

Role in the Fund

The strategy has a bias towards stability-oriented stocks. We expect it to perform well during times of market stress given its low-volatility exposure and intended risk-mitigation orientation.

About Macquarie

Established in 1984 and headquartered in Sydney, Australia, Macquarie is a multinational independent investment bank and financial services company with offices in the U.S., Australia, Asia and Europe. As of December 31, 2020, the firm had \$250 billion in assets under management.

Why We Like Them

- **Stability-oriented approach:** We believe Macquarie's philosophy is well articulated and differentiated. The team has proven its adherence to its stability approach over a long-term investment horizon.
- **Idea generation:** We consider the team's idea generation to be rigorous and structured. The team's adherence to a strict rules-based process allows for greater repeatability and efficiency in the investment process.

SEI Investments Canada Company, a wholly owned subsidiary of SEI Investments Company, is the Manager of the SEI Funds in Canada.

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